

-TRANSLATION-

Form Bor. Mor. Jor. 001

**MEMORANDUM OF ASSOCIATION
OF
THANACHART CAPITAL PUBLIC COMPANY LIMITED**

The Memorandum of Association of the Company contains the following particulars:

Clause 1. The name of the Company is “Thanachart Capital Public Company Limited” and known in English as “Thanachart Capital Public Company Limited”.

Clause 2. The Company wishes to make a public offering of its shares.

Clause 3. The Company has 20 clauses of objects, the content of which appears on a copy form Bor.Mor.Jor.002 attached hereto.

Clause 4. The registered capital of the Company is 12,778,297,030.00 Baht (Twelve Billion Seven Hundred Seventy Eight Million Two Hundred Ninety Seven Thousand and Thirty Baht),

equivalent to 1,277,829,703 shares (One Billion Two Hundred Seventy Seven Million Eight Hundred Twenty Nine Thousand Seven Hundred and Three Shares),

having a par value of 10 Baht (Ten Baht) per share,

divided into:

- Ordinary shares of 1,277,816,397 shares (One Billion Two Hundred Seventy Seven Million Eight Hundred Sixteen Thousand Three Hundred and Ninety Seven Shares);

- Preferred shares of 13,306 shares (Thirteen Thousand Three Hundred and Six Shares)

Clause 5. The Head Office is situated within the Bangkok Metropolis.

Clause 6. Names, Dates of Birth, Nationalities, Addresses of Promoters, the numbers of shares subscribed by each of them and signatures are as follows:

6.1 There are ___ - ___ promoters who subscribe for shares paid in money in the amount of ___ - ___ shares at the rate of ___ - ___ percent of registered capital.

Signed Taweesak Saksirilarp Applicant
(TAWEEESAK SAKSIRILARP)